

Course Name: Policy Analysis Course Number: PPOL 422 Term Offered: Spring

Credits: 4

Instructor name: Brent Steel

Instructor email: bsteel@oregonstate.edu

Instructor phone: 541-737-2811

Link to instructor bio or website: https://liberalarts.oregonstate.edu/spp/polisci/brent-s-steel

### **Course Description**

Overview of common policy analysis approaches, methods and tools used to identify, assess, present and select public policy. Assignments include reading, reflection, exercises and a multi-stage policy analysis memo project using analyses conducted in PPOL 421. **PREREQ:** You must have also received at least a C in PPOL 421.

# **Course Goals and Learning Objectives**

This course provides an overview of approaches, methods and tools commonly used by policy analysts to identify, assess and present alternative policies for addressing public policy problems. The main goals of the course are to learn how to 1) think critically about the role of the policy analysis and decision-making process; 2) identify sources of evidence for defining public policy problems and potential policy options; and 3) assess and present policy alternatives to key stakeholders in the decision-making process. As such, the course is designed to balance practical instruction and hands-on application with introduction to the theoretical contexts from which they are drawn. The course is also a Writing Intensive Course (WIC) and requires substantial formal and informal writing consistent with the professional field of public policy.

As a result of taking this class, you will be able to:

- 1. Describe key elements of public policy analysis and evaluation processes
- 2. Discuss the role(s) and responsibilities of policy analysts and their client(s)
- 3. Describe alternative approaches to policy analysis and decision-making
- 4. Identify and describe a variety of common tools used by policy analysts
- 5. Apply common policy analysis and evaluation tools
- 6. Use extant research to identify policy alternatives
- 7. Consume and respond to policy analysis materials thoughtfully and critically
- 8. Prepare a well-organized policy memo and related presentation

The course will not emphasize any particular substantive policy area (e.g., environment, education, etc). Rather, you are encouraged to select instructional materials and assignment topics that reflect your policy interests. Some of the learning activities rely on a set of instructional materials (selected from a short list of options) that will be used for multiple assignments. If you have a very specific substantive interest area that is not reflected in the instructional materials, you are free to propose an alternative topic area, and I will work with you to identify relevant materials. However, I retain the option to decline your request if

it the existing instructional materials is (generally) reflective of your specific interest. I am far more likely to allow flexibility on topic area for the memos (interim and final) than for other, shorter assignments.

#### Communication

Please post all course-related questions in the General Discussion Forum so that the whole class may benefit from our conversation. Please email the instructor directly for matters of a personal nature. I will reply to course-related questions and email within at least 36 hours, although I will make an effort to respond within 12 hours. I will return your assignments and grades for course activities to you within seven days of the due date. I will also offer on-line office hours from TBD.

#### **Course Credits**

This course combines approximately 120 hours of instruction, online activities, and assignments for 4 credits. Prerequisites include BSPP prerequisites (Economics 201, Political Science 201, and Sociology 204, plus Math 245, Statistics 201 or Statistics 351), and BSPP program admission.

#### **Technical Assistance**

If you experience computer difficulties, need help downloading a browser or plug-in, assistance logging into the course, or if you experience any errors or problems while in your online course, contact the OSU Help Desk for assistance. You can call (541) 737-3474, email <a href="mailto:osuhelpdesk@oregonstate.edu">osuhelpdesk@oregonstate.edu</a> or visit the OSU Computer Helpdesk online.

# **Learning Resources and Materials**

For this course, the following textbooks are required:

- Clemons, R. S., and McBeth, M. K. (2017). *Public Policy Praxis: A Case Approach for Understanding Policy and Analysis (3<sup>rd</sup> ed)*. Routledge.
- Patton, C. V., Sawicki, D.S. and Clark, J. (2013). *Basic Methods of Policy Analysis and Planning* (3rd ed.). Upper Saddle River, NJ: Pearson.
- Jenkins-Smith, H.C. et al (2017). Quantitative Research Methods for Political Science, Public Policy and Public Administration with Application in R (3<sup>rd</sup> edition). University of Oklahoma (Available on Canvas)

Additional materials will be posted on Canvas as needed.

You will need the capacity to record and post audio content for presentation purposes (e.g., a computer with microphone, a personal recorder that generates audiofiles, etc). You may also use video-recording for the presentation and other interactions, but the capacity to do so is not required. Finally, you may also find it useful to scan materials and upload content, but that capacity is not strictly necessary. You will not need access to any software other than basic Microsoft Office programs (Word, Excel,

Powerpoint), although you may find that other on-line software are useful in assignment completion (e.g., Jing, ScreenR, Audacity, Audioboo, Adobe Presenter, Articulate, Glogster, Prezi, Zoho Notebook).

**Note to prospective students**: Please check with the OSU Bookstore for up-to-date information for the term you enroll (<u>OSU Bookstore Website</u> or 800-595-0357). If you purchase course materials from other sources, be very careful to obtain the correct ISBN.

#### **Canvas**

This course will be delivered via Canvas where you will interact with your classmates and with your instructor. Within the course Canvas site, you will access the learning materials, such as the syllabus, class discussions, assignments, and projects. To preview how an online course works, visit the <a href="Ecampus Course">Ecampus Course</a> Demo. For technical assistance, please visit <a href="Ecampus Technical Help">Ecampus Technical Help</a>.

### **Fulfillment of BSPP/ WIC Requirements**

This course fulfills a methods core requirement for the BS in Public Policy (BSPP), and is expected to meet the learning objectives for the BSPP, as follows:

- 1. Apply social science methods and policy analysis to practical problems of government, communities, regions, and/or global issues.
- 2. Demonstrate the ability to apply oral and written communication skills in public appearances, written reports and documents.
- 3. Follow ethical principles for citing sources, using human subjects, serving the public, and working with colleagues.
- 4. Develop critical thinking about public policy issues and the ability to conduct professional analyses of social, political, and economic structures and bureaucratic processes.

The following table shows the alignment between BSPP and PPOL 422 learning outcomes:

PPOL 422 Learning Outcomes	BSPP Learning
	Outcomes
Describe key elements of public policy analysis and evaluation processes	1,2,4
Discuss the role(s) and responsibilities of policy analysts and their client(s)	1,2,4
Describe alternative approaches to policy analysis and decision-making	1,2,4
Identify and describe a variety of common tools used by policy analysts	1,2,4
Apply common policy analysis and evaluation tools	1,2,3,4
Use extant research to identify policy alternatives	1,2,3,4
Consume and respond to policy analysis materials thoughtfully and critically	1,2,3,4
Prepare a well-organized policy memo and related presentation	1,2,3,4

This course fulfills the Baccalaureate Core requirement for the Writing Intensive Curriculum (WIC). It does this by critical thinking writing assignments on current policy issues, interactive discussion board topics on critical policy issues, succinct writing summaries of the readings to practice policy memo

writing, and a final 2,000 word policy analysis memo on an important policy issues that will go through two drafts with feedback (see below).

WIC Learning Outcomes: At the completion of this course students will be able to:

- 1. Develop and articulate content knowledge and critical thinking in the discipline through frequent practice of informal and formal writing. This will be done through weekly Canvas discussion postings and responses, written summaries of instructional materials, interim policy memo drafts, peer reviews, and the Policy Analysis Memo (see below).
- 2. Demonstrate knowledge/understanding of audience expectations, genres, and conventions appropriate to communicating in the discipline. This will be done through weekly Canvas discussion postings and responses, written summaries of instructional materials, interim policy memo drafts and written peer reviews, and the final policy analysis memo.
- 3. Demonstrate the ability to compose a document of at least 2000 words through multiple aspects of writing, including brainstorming, drafting, using sources appropriately, and revising comprehensively after receiving feedback on a draft. This will be accomplished through the writing of the final policy memo with feedback provided on two drafts for improvement.

# **Evaluation of Student Performance and Learning Outcomes**

Your performance will be assessed through a variety of activities, including discussion board posts and responses, assignments, memos and a presentation. The following table shows the activities and associated occurrences and points. A brief description of each activity type is provided in the table below; more information and instructions will be available via Canvas.

Activity	PPOL 422	WIC Learning	Number of	Points per	Total
	Learning	Outcomes	Occurrences	Occurrence	Points
	Outcomes				
Discussion board	1,2,3,4,5	1,2	10	5	52
posts					
Discussion board	1,2,3,4,5	1,2	10	5	50
responses					
Written	1,2,3,4	1,2	10	10	100
summaries					
Lab Assignments	4,5,6	1,2	10	10	100
Draft Policy Memo	1,4,5,6,8	1,2,3	1	60	60
1					
Draft Policy Memo	1,4,6,7,8	1,2,3	1	60	60
2					
Final Policy Memo	1,4,6,7,8	1,2,3	1	60	100
Final Presentation	1,4,6,7,8	1,2	1	30	50
Total	1,2,3,4,5,6,7,8	1,2,3			572

*Critical Thinking and Policy Analysis:* According to the National Council for Excellence in Critical Thinking (1987), critical thinking involves:

"...the intellectually disciplined process of actively and skillfully conceptualizing, applying, analyzing, synthesizing, and/or evaluating information gathered from, or generated by, observation, experience, reflection, reasoning, or communication, as a guide to belief and action. In its exemplary form, it is based on universal intellectual values that transcend subject matter divisions: clarity, accuracy, precision, consistency, relevance, sound evidence, good reasons, depth, breadth, and fairness" (Source: https://www.criticalthinking.org/pages/defining-critical-thinking/766; accessed May 25, 2015).

The informal and formal writing assignments in PPOL 422 described below will directly involve critical thinking, as it is the core of policy analysis. For example, the required Policy Analysis Memo will have you identify a policy problem that needs scientific research. This process involves identifying what the "problem" is and what possible policies may be used to address the problem or what the current policies addressing the issues are. Often there is typically little societal consensus on what a problem is and how it should be addressed through policy. Therefore, you will need to think critically on how different political interests and constituencies define policy issues. Next, you will need to think critically about how to conceptualize the policy issue (e.g., how to define key concepts such as "prejudice" or "hate" for affirmative action or crime policy). The next step involves "operationalizing" concepts (i.e., how to measure concepts), which will involve critical thinking about what data and variables are needed to "measure" these concepts (e.g., verbal statements, behaviors, etc.). You also will need to identify, understand and apply existing research and theories on the topic through a review of the existing literature. There are no dominant perspectives or theories on most public policy topics, just conflicting causal explanations and methodological differences. You will need to review these different perspectives and critically think about the most robust/representative explanations for your topics, even if they challenge your own preconceived notions of society and politics you have been taught. Finally, you will need to think critically about what policy or policies are appropriate for your chosen issues and how best to pass and implement them.

**Discussion board postings and responses.** Discussion board postings and responses are intended to offer you opportunities to critically reflect on the material and engage in the material with other students. Discussion board posts and response opportunities will be offered during all 10 weeks of the class, but you need only participate in 8 discussions. Each discussion posting is worth 2 points and each response to another student's posting (2 required) are worth 1 point each to encourage "minimally graded writing to articulate content knowledge and think critically about course material" per WIC requirements. Discussion board postings and responses must be submitted by the specific due date or you will not receive credit for that week. [16 points total]

Written Summaries. In general, written summaries are intended to assess your comprehension of course reading materials. The summaries are intended to accomplish two goals. The first goal is to help students distill the intricate and complex policy analysis approaches covered in class into manageable and memorable core concepts. I want each of you to be able to return to these summaries and quickly remember what it is about this or that approach/framework that was important. Second, each of the summaries will be written on actual policy analysis research. This is important (and we will learn in this

class) because policy people rarely use academic research to make policy. My hope is that when you go out into the policy world, you will be better equipped to bridge the aloof ivory tower and the messy political world of actual public policy making (including analysis, evaluation, and implementation).

Written summaries will be offered during 5 weeks of the class, but only the top 4 scores will be used to determine your grade (i.e., you only have to complete 4 summaries, or you can do all 5 and the highest 4 scores will contribute to your overall grade). You may use any of the course materials to help you respond to the questions, but you must complete the summary within the assigned timeframe. You may not consult with other students on summary responses. Summaries must be submitted by the specified due date or you will not receive credit for that week. Detailed grading rubrics will be posted in Canvas. [40 points total]

Assignments. Assignments are intended to offer opportunities to practice selected course material content, and will take the form of short essays, problem sets, peer feedback and preparation for longer-term assignments. Six homework assignments will be offered, and you must complete all six in order to receive credit. You are welcome and encouraged to correspond with other students and receive peer review, but you must prepare and submit your work independently. If you work with other students, you must name the other students with whom you corresponded. Assignments submitted on time will receive full credit; assignments submitted late will receive only half credit. Detailed grading rubrics will be posted in Canvas. [160 points total]

**Policy Memo and Presentation.** Draft Memos 1 and 2, as well as the Final Policy Memo and Presentation are intended to provide opportunities to integrate the course material in a longer-term, individualized and creative context. In many ways, these tasks are cumulative – for example, the Final Policy Memo and Presentation will reflect a revised, polished version of the content submitted in Memos 1 and 2. Your grades will reflect your ability to incorporate instructor and peer feedback into subsequent iterations. You must complete both draft memos, the final policy memo and the presentation in order to receive credit for them. You are welcome to correspond with other students on these tasks, but you must prepare and submit your work independently. Late submission for Memos 1 and 2 will result in a 10-point penalty for each day overdue. The Final Policy Memo and Presentation must be submitted on time; no credit will be awarded for late submission. The Final Policy Memo grading rubric is included below and will be used for Draft Memos 1 and 2 to provide feedback for improvement. [240 points total]

Policy Analysis Memo Format: This assignment usually works best if the topic is relevant to your own interests and/or policy specializations in BSPP (e.g., rural policy, social policy, environmental policy, etc.) and uses the analyses you conducted in PPOL 421. The first two drafts of the memo should be 1,500 words (double-spaced, normal font, standard margins, numbered, etc.). The final revised memo will need to be at least 2,000 words. Policy Analysis Memos should use a consistent citation format, have proper grammar and spelling, and presents a proper introduction.

Your Policy Analysis Memo should include the components below. In each case it is essential that you draw on and cite relevant course and other external sources/materials (at least 7 external refereed sources):

1. **Introduction:** This section introduces your chosen policy area or problem. In this section you want to briefly establish why your policy area is important, how your paper addresses the policy area or problem, and tell us where your paper is going and how it plans to get there.

- 2. Literature Review of Your Policy Area/Problem: In this section you want to have an extended discussion of what was introduced in the introduction about your policy area/problem (a rule of thumb here is that a sentence in the intro usually equals a paragraph in the body of the paper, but this is only a rule of thumb). In this section will overview your policy area by detailing what has happened (e.g., on the agenda, passed, being implemented; or put on agenda but failed to pass), the emergence of key issues/concerns/etc., and the current status of your policy area or problem. Most importantly, however, your literature review will tell us what we already know in terms of extant research (when it comes to sources academic presses and peer-reviewed journals are best. Focus on these where possible—but other sources can and should be consulted, such as government agency reports, trade books from trustworthy sources, etc.)
- 3. Theories of the Policy Process and Your Policy Area/Problem: In this section you will need to determine what the various theories, policy sub-fields, and policy process frameworks have to say about your policy area or problem. You do not need to cover every single theory, sub-field, or framework that we covered in class. In most cases what you pay attention to will be dictated by what has been done; in some cases, however, (such as if you picked the broad area of environmental policy), you might find you have too many sources. In those cases, pick the best of what you find.
- 4. Analyze Current Policy Addressing the Issue, or the Lack of Adequate Policy: What aspects of your policy or problem have been addressed extensively? To what end? Where is work needed? Ultimately, how this section is structured will depend on what you found in the previous section. The important part here is that you need to think synthetically (synthesize what you found), comparatively (compare findings, approaches, etc.), and analytically (argue and write well).
- 5. **Moving Forward:** In this final section, you have the opportunity to map where you would like to see policy changes to better address your policy area/problem. You can focus on whatever you like here: solutions, gaps in our knowledge, a specific research design that you would like to employ, etc.

# WIC Assessment:

To achieve the required minimum of 5,000 words of writing in the course and the 2,000 word of revised work, the following course assignments will require the following amount of words:

Assignments	Will writing be graded or ungraded?	Number of words	Individual or group assignment?	Will students revise the assignment?	Total word count
Discussion Board Posts	Minimal	150 each	Group	No	150 X
	Grading		discussion		10=1,500
Discussion Board	Minimal	75 each for	Group	No	150 X
Responses	Grading	2 responses	discussion		10=1,500
Written Summaries	Graded	300 each	Individual	No	300 X
					10=3000
Draft Policy Memo 1	Graded	1,500	Individual	Yes	1,500
Draft Policy Memo 2	Graded	1,500	Individual	Yes	1,500

Final Policy Memo	Graded	2,000	Individual	No	2,000
TOTAL				8,000 (includin Policy Memo 1 would be 11,00	and 2

# **Grading Scale**

The points earned in this course correspond to the following letter grades:

Proportion of Possible Total	Points	Letter Grade
Points		
93-100%	532 - 572	A
90-92%	515 - 531	A-
87-89%	498 - 514	B+
83-86%	475 - 497	В
80-82%	458 - 474	B-
77-79%	440 - 457	C+
73-78%	418 - 439	С
70-72%	400 - 417	C-
67-69%	383 - 399	D+
63-66%	360 - 382	D
60-62%	343 - 359	D-
Below 60%	0 - 342	F

#### **Course Content**

The course will be based primarily on material from the textbooks shown below, but will also be supplemented by lectures, external content and a series of related activities.

**Clemons, R. S., & McBeth**, M. K. (2017). *Public Policy Praxis: A Case Approach for Understanding Policy and Analysis (3<sup>rd</sup> ed)*. Routledge.

**Patton**, C. V. (2013). *Basic methods of policy analysis and planning* (3rd ed.). Upper Saddle River, NJ: Pearson.

Jenkins-Smith, H. C. et al. (2017). Quantitative Research Methods for Political Science, Public Policy and Public Administration with Applications in R. 3rd Edition: (Links to an external site.) University of Oklahoma.

All supplemental materials indicated by an asterisk (\*) will be provided as PDF files or HTML links in Canvas. The following table provides an outline of topics, activities and deadlines by week. Please be sure to double-check assignment instructions in Canvas in case of slight modifications.

Week	Topic	Instructional Materials	Learning Activities	Due Dates
1	Introduction to Public	Introduction to class (video)	Introduction Post: Introduce	Introduction Post: TBD
	Policy Analysis		yourself to your classmates.	
		Lecture		Discussion Board Post 1:
			Lab Assignment 1: Follow	By Thursday of Week 1
		Video clips:	instruction on Canvas	
		Select one of 3 series of video clip series.		Discussion Board
		Immigration policy; Social Security policy;	<b>Summary 1</b> : Summarize the key	Response 1: By Monday
		Energy policy	points from the readings. (at least 300 words)	of Week 2
		Clemons and McBeth:		Lab Assignment 1: TBD
		Chapter 1 (Public Policy, Power, the	<b>Discussion Board Post 1</b> : Select	
		People, Pluralism, and You)	and view one of the video clip	Summary 1: TBD
			series. Describe 1) your	,
		Patton, Sawicki and Clark:	understanding of the main	
		Chapter 1: The Need for Simple Methods	policy problem, 2) the key	
		of Policy Analysis and Planning	actors or institutions (public	
		Chapter 2.1-2.2, pp. 21-27 (The Policy	and/or private), and 3)	
		Analysis Process / The Role of the	reflections on what makes it a	
		Analyst)	public problem. (at least 150 words)	
		Smith and Larimer:		
		Chapter 1*	Discussion Board Responses 1:	
			Read and respond to at least	
			<b>two</b> classmates' posts (at least	
			75 words each).	
2	The Role of	Lecture	Lab Assignment 2: Follow	Discussion Board Post 2:
	Government and		instruction on Canvas	By Thursday of Week 2
	Overview of Policy	Video clips:		
	Analysis Methods	Review the video clip series you selected	<b>Summary 2</b> : Summarize the key	Discussion Board
		in Week 1.	points from the readings. (at	Response 2: By Monday
			least 300 words)	of Week 3
		Clemons and McBeth:		
				Lab Assignment 2: TBD

Week	Topic	Instructional Materials	Learning Activities	Due Dates
		Chapter 2 (The Rational Public Policy Method) Chapter 4 (Critiques of the Rational Approach) Chapter 5 (The Nonrational (Political) Approach) Chapter 6, pp. 196-217 (A Pragmatic Public Policy Analysis Method)  Patton et al: Chapter 2, pp. 40-57 (The Policy Analysis Process)	Discussion Board Post 2: Review the video clip you selected in Week 1. Go through this week's readings and evaluate the problems based on the rational and the nonrational (political) approaches. Make sure to elaborate on how each approach helps you to comprehend the problem differently. (at least 150 words)	Summary 2: TBD
			Discussion Board Responses 2: Read and respond to at least two classmates' posts (at least 75 words each).	
3	Defining the Problem	Lecture	·	Discussion Board Post 3:
		Maria de la	Lab Assignment 3: Follow	By Thursday of Week 3
		Video clips: Review the video clip series you selected	instruction on Canvas	Discussion Board
		in Week 1.	Summary 3: Summarize the key	Response 3: By Monday
		III WEEK 1.	points from the readings. (at	of Week 4
		Clemons and McBeth:	least 300 words)	or week i
		Chapter 7 (Problem Definition, Mixed		Lab Assignment 3: TBD
		Methodologies and Praxis)	Discussion Board Post 3:	
		Patton et al: Chapter 3.1, pp. 66-89 (Identifying and Gathering Data)  Chapter 4 (Verifying, Defining and Detailing the Problem)	Go through policy analysis readings; that explain substantially two different approaches and write an answer to the below topics. How does quantitative or qualitative track help you define the problem that you	Summary 3: TBD

Week	Topic	Instructional Materials	Learning Activities	Due Dates
	·		selected from the video clips in week 1? Which approach are you more likely to use for your research project to define the problem? Can you apply both methods (quantitative and qualitative) to your topic area, why and why not? (at least 150 words)  Discussion Board Responses 3: Read and respond to at least two classmates' posts (at least 75 words each).	
4	Identifying Evaluative Criteria	Clemons and McBeth: Chapter 6, pp. 202-208 (A Pragmatic Public Policy Analysis Method)  Patton et al: Chapter 5 (Establishing Evaluation Criteria)	Lab Assignment 4: Follow instruction on Canvas  Summary 4: Summarize the key points from the readings. (at least 300 words)  Discussion Board Post 4: This week's readings highlight various criteria to evaluate policies. In your opinion, are there some criteria's which are heavily emphasized and dominate the evaluation process, why and why not? Is there disparity among them? If yes, how does that help or	Discussion Board Post 4: By Thursday of Week 4  Discussion Board Response 4: By Monday of Week 5  Lab Assignment 4: TBD  Summary 4: TBD

Week	Topic	Instructional Materials	Learning Activities	Due Dates
			challenge the policy	
			evaluation?	
			(at least 150 words)	
			Discussion Board Responses 4:	
			Read and respond to at least	
			<b>two</b> classmates' posts (at least	
			75 words each).	
5	Generating Policy	Lecture	Policy Memo 1. The first memo	Discussion Board Post 5:
	Alternatives		should include the	By Thursday of Week 5
		Policy Analysis Document: Review your	introduction, literature review,	, ,
		Week 4 policy analysis document	and hypotheses sections of	Discussion Board
		selection.	your final paper. (at least	Response 5: By Monday
			1,500 words).	of Week 6
		Clemons and McBeth:	,	
		Chapter 6, pp. 208-210 (A Pragmatic	Lab Assignment 5: Follow	Lab Assignment 5: TBD
		Public Policy Analysis Method)	instruction on Canvas	
				Summary 5: TBD
		Patton et al:	<b>Summary 5</b> : Summarize the key	
		Chapter 6: Identifying Alternatives	points from the readings. (at least 300 words)	Memo 1: TBD
			<b>Discussion Board Post 5</b> : Policy	
			changes are consistent;	
			navigating policy alternatives	
			is a critical step in the policy	
			process. Therefore, what	
			strategies do you prefer to	
			use to generate policy alternatives? Are the primary	
			considerations for selecting	
			policy alternatives the same	
			for all policy areas or not? If	

Topic	Instructional Materials	Learning Activities	Due Dates
		not, what are your central	
		criteria for choosing a policy	
		alternative in your area of	
		interest (at least 150 words)	
		Discussion Board Responses 5:	
		Read and respond to at least	
		<b>two</b> classmates' posts (at least	
		75 words each).	
Analyzing	Lecture		Discussion Board Post 6:
Policy/Tools		Lab Assignment 6: Follow	By Thursday of Week 6
	Clemons and McBeth:	instruction on Canvas	
	Chapter 3 (The Positivist Toolbox)		Discussion Board
		Summary 6: Summarize the key	Response 6: By Monday
	Patton et al:	points from the readings. (at	of Week 7
	Chapter 3, pp. 89-124 (Crosscutting	least 300 words)	
	Methods)		Lab Assignment 6: TBD
		Discussion Board Post 6:	
	Chapter 7 (Evaluating Alternative Policies)	This week's readings outline	Summary 6: TBD
		various tools that a policy	
		analyst could use to	
		understand and explore	
		policy problems. In your	
		opinion, what are the major	
		concerning the usage of	
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		(at least 150 words)	
	Analyzing	Analyzing Policy/Tools  Clemons and McBeth: Chapter 3 (The Positivist Toolbox)  Patton et al: Chapter 3, pp. 89-124 (Crosscutting Methods)	not, what are your central criteria for choosing a policy alternative in your area of interest (at least 150 words)  Discussion Board Responses 5: Read and respond to at least two classmates' posts (at least 75 words each).  Analyzing Policy/Tools  Clemons and McBeth: Chapter 3 (The Positivist Toolbox)  Patton et al: Chapter 3, pp. 89-124 (Crosscutting Methods)  Chapter 7 (Evaluating Alternative Policies)  Chapter 7 (Evaluating Alternative Policies)  Discussion Board Post 6: This week's readings outline various tools that a policy analyst could use to understand and explore policy problems. In your opinion, what are the major limitations for a policy analyst

Week	Topic	Instructional Materials	Learning Activities	Due Dates
			Discussion Board Responses 6:	
			Read and respond to at least	
			<b>two</b> classmates' posts (at least	
			75 words each).	
7	Analyzing Policy /	Lecture		Discussion Board Post 7:
	Tools (cont'd)		Lab Assignment 7: Follow	By Thursday of Week 7
		Clemons and McBeth:	instruction on Canvas	
		Chapter 6, pp. 209-210 (A Pragmatic		Discussion Board
		Public Policy Analysis Method)	<b>Summary 7</b> : Summarize the key	Response 7: By Monday
			points from the readings. (at	of Week 8
		Patton et al:	least 300 words)	
		Chapter 8 (Displaying Among Alternatives		Lab Assignment 7: TBD
		and Distinguishing Among Them)	Discussion Board Post 7:	
			Provide a very brief abstract	Summary 7: TBD
			on your policy memo/area of	
			interest. Consequently,	
			elaborate on what policy tools	
			are the most effective	
			strategies for gathering data	
			and information concerning your topic of interest.	
			your topic of interest. Furthermore, explain on what	
			analysis method might better	
			answer your questions.	
			(at least 150 words)	
			(at least 150 words)	
			Discussion Board Responses 7:	
			Read and respond to at least	
			<b>two</b> classmates' posts (at least	
			75 words each).	
8	Communicating	Lecture	7	Discussion Board Post 8:
	Findings and		Lab Assignment 8: Follow	By Thursday of Week 8
	Selecting Policies		instruction on Canvas	2,
	20.000	Clemons and McBeth:		

Week	Topic	Instructional Materials	Learning Activities	Due Dates
		Chapter 8 (Doing Democracy: A New Fifth		Discussion Board
		Step)	<b>Summary 8</b> : Summarize the key	Response 8: By Monday
			points from the readings. (at	of Week 9
		Patton et al:	least 300 words)	
		Chapter 3.6, pp. 125-130 (Communicating		Lab Assignment 8: TBD
		the Analysis)	<b>Discussion Board Post 8</b> : In	
			your opinion, what does make a policy analysis/evaluation more impactful? 1. A well-grounded analysis; 2. A well-communication of findings with policy actors and decision-makers. Does either one of them could solely produce an impactful outcome, why or why not? Concerning your interest area, how does the outcome will look like if you use the combination of both (well-analysis and -communication)? (at least 150 words)	Summary 8: TBD
			Discussion Board Responses 8:	
			Read and respond to at least	
			two classmates' posts (at least	
_			75 words each).	
9	Evaluating Adopted	Lecture	Policy Memo 2. The second	Discussion Board Post 9:
	Policy	Cl	policy memo should outline	By Thursday of Week 9
		Clemons and McBeth:	your research paper data and	Bio
		Chapter 6, pp. 210-215(A Pragmatic	methods, empirical findings,	Discussion Board
		Public Policy Analysis Method)	conclusions sections. (at least	Response 9: By Thursday
			1,500 words)	of Week 10

Week	Topic	Instructional Materials	Learning Activities	Due Dates
		Patton et al.:		
		Chapter 9 (Monitoring and Evaluating Implemented Policies)	Lab Assignment 9: Follow instruction on Canvas	Lab Assignment 9: TBD
		premented veneres,		Summary 9: TBD
		Smith and Larimer:	Summary 9: Summarize the key	,
		Chapter 6 (Impact Analysis and Program Evaluation) *	points from the readings. (at least 300 words)	Memo 2: TBD
			Discussion Board Post 9: This week's reading explores the necessity of continuous evaluation of policies and models that we could utilize to perform the task. What stages of policy evaluation continuum described by Patton et al. on page 346 are most critical concerning your policy interest area? Would you more likely to focus on one stage relative to others? (at least 150 words)	
			Discussion Board Responses 9:	
			Read and respond to at least	
			<b>two</b> classmates' posts (at least 75 words each).	
10	Concluding Thoughts:	Lecture	Lab Assignment 10: Follow	Discussion Board Post 10:
	Practice and Ethics		instruction on Canvas	By Thursday of Week 10
		Clemons and McBeth:		
		Chapter 9 (Praxis)	Summary 10: Summarize the	Discussion Board
			key points from the readings.	Response 10: By Monday
		Patton et al.:	(at least 300 words)	of Final Week

Week	Topic	Instructional Materials	Learning Activities	Due Dates
		Chapter 2, pp. 27-39 (The Policy Analysis	Discussion Board Post 10:	Lab Assignment 10: TBD
		Process/Ethical Considerations)	How ethical evaluation of	
			policies differ relative to	Summary 10: TBD
			previous methods covered in this course? Does ethical	
			consideration increase	
			complexities or simplifies	
			policy-making processes and	
			analysis? What are the	
			primary ethical	
			considerations that you would like to acknowledge in your	
			area of interest?	
			(at least 150 words)	
			,	
			<b>Discussion Board Responses</b>	
			10: Read and respond to at	
			least <b>two</b> classmates' posts (at	
			least 75 words each).	
Finals			Final Memo: Review, revise	Final Policy Memo: TBD
			and combine Memos 1 and 2 into a concise final memo with	Final Presentation: TBD
			a brief Executive Summary. (at	Final Presentation: IBD
			least 2,000 words, with Exec	
			Summary no more than 250	
			words). Follow instruction on	
			Canvas	
			Final Presentation: Record a	
			video presentation of the key	
			takeaway points from your memo. No more than 5	
			minutes.	

#### **Course Policies**

Your timely participation in this class is critical to your progress and understanding of the material. Policies on late submissions vary by activity, as follows:

- Discussion board postings and responses must be submitted by the due date; no credit will be awarded for late submission.
- Summaries submitted late will receive no credit.
- Assignments submitted late will receive only half credit.
- Memos 1 and 2 submitted late will receive only half credit.
- The Final Memo and Presentation must be submitted on time; no credit will be awarded for late submission.

Please communicate early about any issues that you anticipate with participation. Exceptions to these policies will be rare and will only occur with advanced agreement with the instructor or under very unusual circumstances. Late submissions will not be given for airline reservations, routine illness (colds, flu, stomach aches), or other common ailments.

# **Discussion Participation**

Students are expected to participate in all graded discussions. While there is great flexibility in online courses, this is not a self-paced course, and you will be expected to participate in all discussion board postings and responses as instructed.

## **Proctored Exams**

This course does not include any proctored exams.

## **Incompletes**

Incomplete (I) grades will be granted only in emergency cases (usually only for a death in the family, major illness or injury, or birth/adoption of a child), and if the student has turned in 80% of the points possible (in other words, usually everything but the final paper). If you are having any difficulty that might prevent you completing the coursework, please don't wait until the end of the term; let me know right away.

### **Guidelines for a Productive and Effective Online Classroom**

Students are expected to conduct themselves in the course (e.g., on discussion boards, email) in compliance with the university's regulations regarding civility.

Civility is an essential ingredient for academic discourse. All communications for this course should be conducted constructively, civilly, and respectfully. Differences in beliefs, opinions, and approaches are to be expected. In all you say and do for this course, be professional. Please bring any communications you believe to be in violation of this class policy to the attention of your instructor.

Active interaction with peers and your instructor is essential to success in this course, paying particular attention to the following:

- Unless indicated otherwise, please complete the readings and view other instructional materials for each week before participating in the discussion board.
- Read your posts carefully before submitting them.
- Be respectful of others and their opinions, valuing diversity in backgrounds, abilities, and experiences.
- Challenging the ideas held by others is an integral aspect of critical thinking and the academic process. Please word your responses carefully, and recognize that others are expected to challenge your ideas. A positive atmosphere of healthy debate is encouraged.

# **Statement Regarding Students with Disabilities**

"Accommodations for students with disabilities are determined and approved by Disability Access Services (DAS). If you, as a student, believe you are eligible for accommodations but have not obtained approval please contact DAS immediately at 541-737-4098 or at <a href="http://ds.oregonstate.edu">http://ds.oregonstate.edu</a>. DAS notifies students and faculty members of approved academic accommodations and coordinates implementation of those accommodations. While not required, students and faculty members are encouraged to discuss details of the implementation of individual accommodations."

#### **Accessibility of Course Materials**

All materials used in this course are accessible, with the exception of video clips series. If you require accommodations please contact <u>Disability Access Services (DAS)</u>.

Additionally, Canvas, the learning management system through which this course is offered, provides a vendor statement certifying how the platform is accessible to students with disabilities.

## **Expectations for Student Conduct**

Student conduct is governed by the university's policies, as explained in the OSU Code of Student Conduct: http://studentlife.oregonstate.edu/code

#### **Academic Integrity**

Students are expected to comply with all regulations pertaining to academic honesty. For further information, visit <u>Student Conduct and Community Standards</u>, or contact the office of Student Conduct and Mediation at 541-737-3656.

OAR 576-015-0020 (2) Academic or Scholarly Dishonesty:

a) Academic or Scholarly Dishonesty is defined as an act of deception in which a Student seeks to claim credit for the work or effort of another person, or uses unauthorized materials or fabricated

information in any academic work or research, either through the Student's own efforts or the efforts of another.

# b) It includes:

- i) CHEATING use or attempted use of unauthorized materials, information or study aids, or an act of deceit by which a Student attempts to misrepresent mastery of academic effort or information. This includes but is not limited to unauthorized copying or collaboration on a test or assignment, using prohibited materials and texts, any misuse of an electronic device, or using any deceptive means to gain academic credit.
- ii) FABRICATION falsification or invention of any information including but not limited to falsifying research, inventing or exaggerating data, or listing incorrect or fictitious references.
- iii) ASSISTING helping another commit an act of academic dishonesty. This includes but is not limited to paying or bribing someone to acquire a test or assignment, changing someone's grades or academic records, taking a test/doing an assignment for someone else by any means, including misuse of an electronic device. It is a violation of Oregon state law to create and offer to sell part or all of an educational assignment to another person (ORS 165.114).
- iv) TAMPERING altering or interfering with evaluation instruments or documents.
- v) PLAGIARISM representing the words or ideas of another person or presenting someone else's words, ideas, artistry or data as one's own, or using one's own previously submitted work. Plagiarism includes but is not limited to copying another person's work (including unpublished material) without appropriate referencing, presenting someone else's opinions and theories as one's own, or working jointly on a project and then submitting it as one's own.
- c) Academic Dishonesty cases are handled initially by the academic units, following the process outlined in the University's Academic Dishonesty Report Form, and will also be referred to SCCS for action under these rules.

### **Conduct in this Online Classroom**

Students are expected to conduct themselves in the course (e.g., on discussion boards, email postings) in compliance with the university's regulations regarding civility.

#### **Turnitin Plagiarism Prevention**

Your instructor may ask you to submit one or more of your writings to Turnitin, a plagiarism prevention service. Your assignment content will be checked for potential plagiarism against Internet sources, academic journal articles, and the papers of other OSU students, for common or borrowed content. Turnitin generates a report that highlights any potentially unoriginal text in your paper. The report may be submitted directly to your instructor or your instructor may elect to have you submit initial drafts through Turnitin and you will receive the report allowing you the opportunity to make adjustments and ensure that all source material has been properly cited. Papers you submit through Turnitin for this or any class will be added to the OSU Turnitin database and may be checked against other OSU paper submissions. You will retain all rights to your written work. For further information, visit Academic Integrity for Students: Turnitin – What is it?

#### **Tutoring**

<u>NetTutor</u> is a leading provider of online tutoring and learner support services fully staffed by experienced, trained and monitored tutors. Students connect to live tutors from any computer that has Internet access. NetTutor provides a virtual whiteboard that allows tutors and students to work on problems in a real time environment. They also have an online writing lab where tutors critique and return essays within 24 to 48 hours. Access NetTutor from within your Canvas class by clicking on the NetTutor button in your course menu.

#### **OSU Student Evaluation of Teaching**

Course evaluation results are extremely important and are used to help me improve this course and the learning experience of future students. Results from the 19 multiple choice questions are tabulated anonymously and go directly to instructors and department heads. Student comments on the openended questions are compiled and confidentially forwarded to each instructor, per OSU procedures. The online Student Evaluation of Teaching form will be available toward the end of each term, and you will be sent instructions via ONID by the Office of Academic Programs, Assessment, and Accreditation. You will log in to "Student Online Services" to respond to the online questionnaire. The results on the form are anonymous and are not tabulated until after grades are posted.

#### **Basic Needs**

Any student who has difficulty affording groceries or accessing sufficient food to eat every day, or who lacks a safe and stable place to live, and believes this may affect their performance in the course, is urged to contact the Human Services Resource Center (HSRC) for support (<a href="https://nscale.com

#### **Getting Help**

We all go through times in life when we need help. Learn about counseling and psychological resources for Ecampus students. If you are in immediate crisis, please contact the Crisis Text Line by texting OREGON to 741-741 or call the National Suicide Prevention Lifeline at 1-800-273-TALK (8255). There are additional resources if you are located near campus: Access counseling through OSU Counseling and Psychological Services (CAPS), where you can get group counseling, individual therapy, or relational counseling. Website: https://studentlife.oregonstate.edu/hsrc

# PPOL 422 - Policy Analysis Policy Memo Rubric

Student	

## **Brief Instructions:**

Final Memo. Review, revise and combine Policy Analysis Memos 1 and 2 into a concise final memo with a brief Executive Summary of at least 2,000 words.

# I. Meeting Assignment Goals

1. The identified problem is clear and appropriate. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The problem statement and	The problem statement and	The problem statement and
definition are clear and policy	definition are adequately	definition are not clear and/or
relevant.	clear and policy relevant.	is not policy relevant.

2. The problem is described and measured using relevant theory and empirical evidence. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The problem description and	The problem description and	The problem description and
measurement approach show	measurement approach show	measurement approach lack
a strong understanding of the	an adequate understanding of	an adequate understanding of
role of government,	the role of government,	the role of government,
alternative policy analysis	alternative policy analysis	alternative policy analysis
approach(es) and appropriate	approach(es) and appropriate	approach(es) and/or
sources of empirical evidence.	sources of empirical evidence.	appropriate sources of
		empirical evidence.

3. Appropriate evaluative criteria and alternative policy options are identified. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The evaluative criteria and	The evaluative criteria	The evaluative criteria suggest
policy options demonstrate a	demonstrate an adequate	a lack of understanding of the
strong understanding of the	understanding of the	problem, the "client" and
problem, the "client" and	problem, the "client" and	potential approaches to
potential approaches to	potential approaches to	addressing the problem.
addressing the problem.	addressing the problem.	

4. The assessment approach and recommendations are based on an appropriate analysis of available empirical evidence. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The assessment approach and	The assessment approach and	The assessment approach and
resulting recommendations	resulting recommendations	resulting recommendations
demonstrate a strong	demonstrate an adequate	suggest a lack of
understanding of appropriate	understanding of appropriate	understanding about
policy analysis methods.	policy analysis methods.	appropriate policy analysis
		methods.

II.	<b>Ideas</b>	and	Content:	Score	

4. The writer uses the quality of the evidence and to make appropriate inferences about implications for policy options and recommendations. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The memo provides a strong	The memo provides an	The memo neglects to provide
assessment of the available evidence, including gaps in the evidence and inferences.	adequate assessment of the available evidence, including gaps in the evidence and inferences.	an assessment of the available evidence, gaps in the evidence and/or inferences.

5. The memo is clear, logical, focused and interesting, with insights specific to the author. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The memo is clear, logical,	The memo is adequately clear,	The memo lacks a central
focused and interesting. The writer makes connections, excellent transitions, and presents insights into the topic.	logical, and focused, but lacks interesting insight specific to the author.	idea, purpose, and idea development.

6. The memo strikes an appropriate balance between client responsiveness and the presentation of clear and objective information and conclusions.

Sophisticated	Competent	Unsatisfactory
5	3	1
The memo strikes a strong	The memo strikes an	The memo is heavily biased by
balance between the client's	adequate balance between	the client's interests and
interests and position, and the	the client's interests and	position, and/or presents
	position, and the presentation	

presentation of objective	of objective information and	unclear and biased
information and conclusions.	conclusions.	information.

7. The final memo reflects evolution of ideas and content between Memo 1, Memo 2 and the Final Memo.

Sophisticated	Competent	Unsatisfactory
5	3	1
The final memo shows strong	The final memo shows	The final memo shows no
evolution of ideas and	adequate evolution of ideas	evolution of ideas and content
content, and clearly draws on	and content, and clearly	and fails to incorporate
feedback (including peer	draws on feedback (including	feedback (including peer
review) from previous memo	peer review) from previous	review) from previous memo
assignments.	memo assignments.	assignments.

III. Support:	Score
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8. The writer supports the analysis with details, citations and relevant information. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The writer supports the	The writer provides some	Details are sketchy or evolve
analysis well with relevant	support, but it is too limited,	from clichés or stenotypes.
details, citations or other	insubstantial, or too	Information is limited or
pertinent, well-chosen	general/vague. Limited use of	simply unclear. Poor or
information. Good use of	primary and/or secondary	limited use of primary and
primary and secondary	evidence.	secondary evidence.
evidence overall.		

9. The writer supports the analysis with appropriate visual presentation of evidence. Score\_\_\_\_\_

Sophisticated	Competent	Unsatisfactory
5	3	1
The memo includes highly	The memo includes relevant	No use of visuals, incorrect
relevant visuals (e.g., graphics,	and correct visuals (e.g.,	visual representation of
tables, etc) that correctly	graphics, tables, etc), but the	evidence or use of visuals
represent evidence, with a	connection to the text is	(e.g., graphics, tables, etc) is
strong connection to the text.	somewhat unclear.	excessive and/or described
		incorrectly in the
		accompanying text.

IV. Writing/Mechanics: Score\_\_\_\_\_

Criteria	Sophisticated	Competent	Unsatisfactory
	5	3	1

10. Organization	The memo is well-	The memo is	The memo is not well-
	organized, uses	somewhat well-	organized, lacks
Score	appropriate	organized, but	formatting and/or
	formatting and an	formatting and/or	structure.
	easy-to-read	structure hinder the	
	structure.	reader from an easy	
		read.	
11. Word Choice	Words convey the	The language conveys	The language is
	intended message in	the message	vague, redundant, or
Score	an interesting, precise	adequately, but is not	lacks detail.
	and natural way. The	precise or interesting.	Excess use of non-
	writing is interesting,	Lacks detail and	descriptive nouns,
	but concise.	precision.	verbs, or pronouns.
12. Sentence Fluency	The writing has an	The text works for the	The paper is difficult
	easy flow and rhythm	most part, but there	to read aloud.
Score	when read aloud.	are occasional	Sentences are
	Sentences are	awkward sentences	choppy, incomplete,
	consistently strong	that force the reader	and/or very awkward.
	and have varied	to slow down or	
	structure.	reread text.	
13. Executive	The memo includes a	The memo includes	The memo lacks an
Summary	concise Executive	an Executive	Executive Summary.
	Summary that clearly	Summary, but it is	
	identifies the main	somewhat unclear	
	points of the memo.	and/or misses the	
		main points of the	
		memo.	

1	T	
Paragraphs are logical	Paragraphs are logical	Sentences in
using a simple topic	using a simple topic	paragraph are not
sentence clearly	sentence, but many	clearly related.
supported by other	have disjointed	Sentences may be
sentences.	supported sentences.	choppy, incomplete,
		or very awkward.
The writer	There are few errors	There are frequent
demonstrates a good	in grammar,	errors in grammar,
grasp of standard	capitalization, and	capitalization, and
writing conventions	punctuation.	punctuation.
such as grammar,		
capitalization and		
punctuation.		
There are no spelling	There are few spelling	Spelling errors are
errors	errors	frequent
	sentence clearly supported by other sentences.  The writer demonstrates a good grasp of standard writing conventions such as grammar, capitalization and punctuation. There are no spelling	using a simple topic sentence clearly supported by other sentences.  The writer demonstrates a good grasp of standard writing conventions such as grammar, capitalization and punctuation.  There are no spelling using a simple topic sentence, but many have disjointed supported sentences.  There are few errors in grammar, capitalization, and punctuation.  There are few spelling

17. Citations	Sources are cited	There are few errors	Sources are not
	appropriately.	in citing references	properly cited.
Score		and sources.	

Final Score		